

NOTICE TO UNITHOLDERS of AXA Indice USA

Paris-La Défense, 13 April 2026

Dear Sir, dear Madam,

You hold units of **AXA Indice USA** (hereinafter the “**Fund**”), managed by BNP PARIBAS ASSET MANAGEMENT Europe (hereinafter the “**Management Company**”), and we thank you for your trust.

We hereby inform you that the Management Company has decided to implement the following changes to the Fund:

1. Changes relating to liquidity management tools

Pursuant to Directive (EU) 2024/927 of the European Parliament and of the Council of 13 March 2024 amending Directives 2009/65/EC (concerning UCITS) and 2011/61/EU (concerning AIFs), a Fund is required to select at least two appropriate liquidity management tools.

To comply with the above-mentioned new regulatory requirements, the Management Company has decided to add the following liquidity management tools, or, where applicable, to update existing references to such liquidity management tools:

- a mechanism to cap redemption orders (gates)
- a swing pricing mechanism

Where applicable, the definition of the Fund’s liquidity risk is adjusted accordingly.

This change will take effect on 16 April 2026.

2. AXA Investment Managers GS Limited becomes BNP PARIBAS ASSET MANAGEMENT Dealing Services UK Limited

To formalize the future change of name of AXA Investment Managers GS Limited to BNP PARIBAS ASSET MANAGEMENT Dealing Services UK Limited, the legal documentation of the Fund will be updated accordingly. This change has no impact on the Fund or on their unitholders, and there will be no change to the current structure or functions performed by this entity.

This name change will take effect on 30 November 2026.

3. www.axa-im.com becomes www.bnpparibas-am.com.

All references to the website www.axa-im.com are replaced with www.bnpparibas-am.com.

This change will take effect on 16 April 2026.



BNP PARIBAS
ASSET MANAGEMENT

The sustainable
investor for a
changing world

The other characteristics of the Fund remain unchanged. These changes do not require any action on your part and will not affect your Fund in terms of investment objective, risk/return profile, or fees borne by the Fund.

The updated regulatory documentation of the Fund (KID, prospectus, articles of association, pre-contractual annex) is available upon simple request from the Management Company.

We invite you to contact your adviser or distributor regarding your investments.

Yours faithfully,

BNP PARIBAS ASSET MANAGEMENT Europe



BNP PARIBAS
ASSET MANAGEMENT

The sustainable
investor for a
changing world